

Shareholding Pattern as on 17.02.2016

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of this Draft Prospectus:

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity Shares of Rs.10/- each^	Class eg: y	Total								
I	II	III	IV	V	VI	VII = IV+V+VI	VIII	IX				X	XI=VII+X	XII	XIII	XIV		
(A)	Promoter & Promoter Grp.	14	74,98,500	-	-	74,98,500	100.00	74,98,500	-	74,98,500	100.00	-	100.00	-	-	-	[•]	
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Emp.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	14	74,98,500	-	-	74,98,500	100.00					-	100.00	-	-	-	[•]	

*As on date of this draft prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.

II - Shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding (calculated as per SCRR, 1957) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities*				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in Shares dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights			No	As a % of total Shares held (b)	No	As a % of total shares held (b)	
									Class Equity Shares of Rs.10/- each	Class Y	Total								
	I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX				X	XI = VII+ X	XII	XIII	XIV		
(1)	Indian																		
(a)	Individuals/ Hindu undivided Family																		
	Mr. Jagdish Prasad Nuwal	AAVPN4372 P	1	11,21,250	-	-	11,21,250	14.95	11,21,250	-	11,21,250	14.95	-	14.95	-	-	-	[●]	
	Mr. Anil Kumar Nuwal	AAVPN4375 L	1	17,21,550	-	-	17,21,550	22.96	17,21,550	-	17,21,550	22.96	-	22.96	-	-	-	[●]	
	Mr. Madhu Sudan Nuwal	ABNPN8591 K	1	8,29,800	-	-	8,29,800	11.07	8,29,800	-	8,29,800	11.07	-	11.07	-	-	-	[●]	
	Mr. Jugal Kishore Nuwal	ABBPN0386 N	1	5,25,750	-	-	5,25,750	7.01	5,25,750	-	5,25,750	7.01	-	7.01	-	-	-	[●]	

	Mrs. Kanta Devi Nuwal	ACAPN2638 R	1	1,65,000	-	-	1,65,000	2.20	1,65,000	-	1,65,000	2.20	-	2.20	-	-	[●]
	Ms. Sangeeta Nuwal	AAJPN4616J	1	67,500	-	-	67,500	0.90	67,500	-	67,500	0.90	-	0.90	-	-	[●]
	Ms. Mamta Nuwal	ABNPN8590 J	1	52,950	-	-	52,950	0.71	52,950	-	52,950	0.71	-	0.71	-	-	[●]
	Ms. Sunita Mahesh	ABFPL3651 E	1	49,500	-	-	49,500	0.66	49,500	-	49,500	0.66	-	0.66	-	-	[●]
	Ms. Madhu Nuwal	ADNPN7390 N	1	24,000	-	-	24,000	0.32	24,000	-	24,000	0.32	-	0.32	-	-	[●]
	Anil Kumar Nuwal HUF	AAGHA4386 P	1	3,00,000	-	-	3,00,000	4.00	3,00,000	-	3,00,000	4.00	-	4.00	-	-	[●]
	Madhu Sudan Nuwal HUF	AAHHM219 3K	1	3,00,000	-	-	3,00,000	4.00	3,00,000	-	3,00,000	4.00	-	4.00	-	-	[●]
(b)	Central Government/ State Government(s)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Body Corporate									-							
	Seezo Infotech	AAFCS5495 K	1	9,29,775	-	-	9,29,775	12.40	9,29,775	-	9,29,775	12.40	-	12.40	-	-	[●]
	Exclusive.Com Private	AAACE8898 H	1	8,32,500	-	-	8,32,500	11.10	8,32,500	-	8,32,500	11.10	-	11.10	-	-	[●]
	Sita Software Private	AAGCS3238 P	1	5,78,925	-	-	5,78,925	7.72	5,78,925	-	5,78,925	7.72	-	7.72	-	-	[●]
	Sub-Total (A)(1)		14	74,98,500	-	-	74,98,500	100.00	74,98,500	-	74,98,500	100.00	-	100.00	-	-	[●]
(2)	Foreign																
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=		14	74,98,500	-	-	74,98,500	100.00	-	-	-	-	-	100.00	-	-	[●]

*As on date of this draft prospectus 1 Equity share holds 1 vote.

III - Shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	No. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in Share dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. of shares held (a)	As a % of total shares held (b)	No. (not applicable) (a)		As a % of total shares held (not applicable) (b)
									Class Equity Shares of Rs.10/- each	Class Y	Total								
(1)	I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX			X	XI= VII+X	XII	XIII	XIV			
(1)	Institutions																		

(a)	Mutual Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																
(a)	Individuals	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of																
(b)	NBFCs registered with RBI	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(c)	Employee Trusts	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-

IV - Shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding (calculated as per SCRR, 1957) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warra	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	Number of Locked in		Number of Shares pledged or otherwise		Number of equity shares held in Share dematerialized form (Not applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (not applicable)	
									Class Equity Shares of Rs.10/-	Class Y	Total								
	I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX				X	XI= VII+ X	XII	XIII		XIV	
(1)	Custodian/DR Holder																		
(a)	Name of DR Holder (if available)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub Total (c) (1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (C) (2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter Non-Public shareholding (C)=	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Our Company will file the shareholding pattern in the form prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the listing of the Equity shares. The shareholding pattern will be uploaded on the Website of the NSE before commencement of trading of such Equity Shares. We are in process to register with CDSL and NSDL. As on date the entire equity shares of our Company are held in physical form.